

Intu Debenture PLC

Notice of Completion

RNS Number: 6946P

INTU DEBENTURE PLC

LEI: 213800UX3TM5RGB1UF29

£354,876,000 8.75 per cent. First Mortgage Debenture Stock 2027

INTU DEBENTURE PLC (THE "**COMPANY**") ANNOUNCES COMPLETION IN ACCORDANCE WITH THE TERMS OF THE SUPPLEMENTAL TRUST DEED

23 May 2024

Completion in accordance with the terms of the Supplemental Trust Deed

Further to the Company's announcements on 14 May 2024, announcing that Stockholders had at a meeting, held by way of videoconference on 14 May 2024 at 10:00 a.m. (BST) (the "**Meeting**"), considered and duly approved the Extraordinary Resolution regarding, amongst other matters, the approval of the business plan uploaded to the Company's website on 15 February 2024¹ and proposed amendments to the Trust Deed (the "**Supplemental Trust Deed**") more fully set out in the Notice of Meeting dated 16 April 2024 (the "**Transaction**"), the Company hereby gives notice that the Supplemental Trust Deed has been entered into and the Effective Date (as defined in the Supplemental Trust Deed) is 23 May 2024.

Stockholders should refer to the Notice of Meeting for further details in connection with the proposals set out therein. Copies of certain of the documents referenced therein were distributed to the Stockholders by post and remain available through a secured web portal, to those Stockholders who provide evidence of their holding of the Stock to the satisfaction of the Trustee, the details of which are available from the Trustee who can be contacted at legalnotices@lawdeb.com.

The Company will continue to keep the Stockholders notified of any relevant developments in accordance with applicable law and regulation.

Capitalised terms used in this announcement and not otherwise defined shall have the meanings given to them in the Trust Deed dated 5 October 2006 (as amended and supplemented from time to time), the Supplemental Trust Deed dated 30 July 2020 and the Supplemental Trust Deed dated 23 May 2024 (together, the "**Trust Deed**") constituting the Stock and made between the Company, the Charging Subsidiaries (as defined in the Trust Deed), and The Law Debenture Trust Corporation p.l.c. (the "**Trustee**"), unless the context otherwise requires.

Please note that the Trustee has not been involved in the preparation or formulation of this announcement, the Notice of Adjourned Meeting or the Extraordinary Resolution and expresses no views or opinions on this announcement, the Notice of Adjourned Meeting or the Extraordinary Resolution. Stockholders are advised to take their own legal, financial

¹ <https://debentureplc.com/wp-content/uploads/2024/02/Intu-Debenture-Business-Plan-Update-RNS.pdf>

and/or tax advice in relation to this announcement, the Notice of Adjourned Meeting and the Extraordinary Resolution.

Stockholders should contact the following for further information:

Company

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EC2Y 9SS
United Kingdom

Email: intu@simmons-simmons.com

Attention: James Taylor

Registrar

Link Group
PXS 1
Central Square
29 Wellington Street
Leeds
LS1 4DL
United Kingdom

Telephone: +44 371 664 0300

(Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Open between 09:00 -17:30, Monday to Friday excluding public holidays in England and Wales)

Email: shareholderenquiries@linkgroup.co.uk

This announcement is made by Intu Debenture PLC

Dated: 23 May 2024